

De Agostini group financials: recent evolution

€ mln	2018	2017 *	2016	2015	2014
Revenues	4.497	4.794	5.193	4.904	3.938
EBITDA	1.546	1.484	1.584	1.500	1.087
EBITDA %	34,4%	31,0%	30,5%	30,6%	27,6%
Ordinary EBIT	760	603	689	675	592
Non recurring items, result from financial investments	(99)	(1.173)	9	(289)	(211)
Net financial charges	(382)	(417)	(443)	(441)	(203)
EBT	279	(987)	255	(55)	178
Consolidated net profit	124	(961)	273	(180)	(90)
Group net profit	117	(517)	122	(127)	(102)
Shareholders' Equity	3.240	3.037	4.463	4.276	4.073
Shareholders' Equity attributable to parent company	1.763	1.651	2.464	2.371	2.535
Net Financial Position	(7.589)	(7.011)	(8.085)	(7.717)	(3.260)

* Restated for IFRS 9 and IFRS 15.